

2018 Mergers and Acquisitions Forum

Presented by:



FACT OR FICTION, TAKING THE MYSTERY OUT OF M&A

DATE & LOCATION:

OCTOBER 16 | 2:30 – 5 P.M.

Bridgewood Resort Hotel
& Conference Center, 1000
Cameron Way, Neenah

Registration begins at 2 p.m.
Reception to follow

KEYNOTE SPEAKER:



VINCE SHIELY

Lubar & Company

Lubar & is a multi-generational, family-owned private investment company based in Milwaukee. Mr. Shiely serves on the boards of directors of Lubar & Co. companies including American Pasteurization, ChemDesign, Drilltec, Lake Express, Rockland, Shared Imaging and Zero Zone.

A business transition can be the most significant financial decision you ever make—it shouldn't be cloaked in confusion. A host of experienced professionals from the M&A world will address your concerns and bring clarity to the process. Learn key factors which influence value and steps you can take to streamline the process.

FEATURED PRESENTERS AND AGENDA

- Opening address and keynote speaker: Vince Shiely of Lubar & Company
- Panel discussion, facilitated by Ann Hanna of Taureau Group

Moderator



ANN HANNA

Managing Director &
Owner
Taureau Group, LLC

Panelist



ANTHONY CAVALCO

President & CEO
TruVenture
Composites LLC

Panelist



COREY VANDERPOEL

Managing Director &
Owner
Taureau Group, LLC

Panelist



MICHAEL DANIELS

President & CEO
Nicolet National Bank

Panelist



STEVE ELIAS

President
BAYCOM, Inc.

- Breakout sessions (choose one):
 - Increasing value before and during the sale
 - Limiting your post-closing liability: insurance before and after the deal
 - Integrating cultures upon a transaction
 - Expanding through acquisition

This forum is geared toward business owners and executive management. There is no cost to attend. Register at insightonbusiness.com/events/ma.

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