



2020 – 2021 VIRTUAL PROFESSIONAL DEVELOPMENT PROGRAM SCHEDULE

DATES / TIMES / PLATFORM	TOPIC(S) & FEATURED SPEAKER(S)
SEPTEMBER SESSIONS	
WEDNESDAY, September 16, 2020 Time: 3:00 PM – 4:00 PM Zoom Virtual Event	Topic: Supply Chain Trends – Revisiting, Reshoring, & Reinvention Speaker: Jonathan Eaton Practice Leader, National Supply Chain Grant Thornton
THURSDAY, September 17, 2020 Time: 12:00 PM – 1:00 PM Zoom Virtual Event	Topic: Property & Casualty Insurance Market Update Moderator: Rob Fleming Resident Managing Director Aon Panelist: Chris Iovino Managing Director, Global Risk Consulting & Casualty Risk Consulting Aon Panelist: Debbie Schaffel Managing Director Financial Services Group Aon Panelist: Jo Ellen Thelen Central Region Middle Market Practice Leader Aon
OCTOBER SESSIONS	
TUESDAY, October 13, 2020 Time: 12:00 PM – 1:00 PM Zoom Virtual Event	Topic: Preparing for Robotic Process Automation – What You Need to Know Speakers: Jeffrey Butler Regional Practice Director Jefferson Wells; Angela Schuchart Director of Shared Services US Venture
WEDNESDAY, October 14, 2020 Time: 12:00 PM – 1:00 PM Zoom Virtual Event	Topic: Succession Planning & Talent Management Panel Discussion Moderator: Laura Cataldo Senior Manager Baker Tilly Panelist: Mary McNevin Director of Talent Management U.S. Venture Inc. Panelist: Patty Van Ryzin Vice President of Human Resources Bassett Mechanical
NOVEMBER SESSIONS	
WEDNESDAY, November 11, 2020 Time: 12:00 PM – 1:00 PM Zoom Virtual Event	Topic: Ethical Decision Making Speaker: Kim Boyle CAST Engagement Director CLA
THURSDAY, November 12, 2020 Time: 12:00 PM – 1:00 PM Zoom Virtual Event	Topic: Economic Outlook: From Post-Election to Post-Pandemic Speaker: Michael Gregory Deputy Chief Economist & Head of U.S. Economics BMO

2020 – 2021 VIRTUAL PROFESSIONAL DEVELOPMENT PROGRAM SCHEDULE (CONTINUED)

JANUARY SESSIONS

TUESDAY, January 12, 2021

Time: 12:00 PM – 1:00 PM

Zoom Virtual Event

Topic: Reduce Your Risk of Business Email Compromise by 90%

Speaker: Jeremiah School | CEO | Innova Technologies

WEDNESDAY, January 13, 2021

Time: 12:00 PM – 1:00 PM

Zoom Virtual Event

Topic: Go Beyond the Sales Funnel! Embrace the Flywheel to Maximize Business Growth & Customer Loyalty

Speaker: Greg Linnemanstons | President | Weidert Group

FEBRUARY SESSIONS

TUESDAY, February 16, 2021

Time: 12:00 PM – 1:00 PM

Zoom Virtual Event

Topic: Dashboards & Data Visualization – Harnessing Data to Drive Business Decisions

Speakers: Matthew Gelb | Principal – Technology Consulting | Wipfli; and, Brett Polglaze | Senior Manager | Wipfli

THURSDAY, February 18, 2021

Time: 11:00 AM – 12:00 PM

Zoom Virtual Event

Topic: King of the Hill: Capital Markets, Inflation & An Investment Outlook

Speaker: Edward McIlveen | Principal, Director of Research | Francis Investment Counsel

MARCH SESSIONS

TUESDAY, March 16, 2021

Time: 12:00 PM – 1:00 PM

Zoom Virtual Event

Topic: A Primer on COVID-19 in the Workplace for Financial Professionals

Speaker: Annie Eiden | Shareholder | Godfrey & Kahn

WEDNESDAY, March 17, 2021

Time: 12:00 PM – 1:00 PM

Zoom Virtual Event

Topic: Coming U-Turns in Tax, Labor (Unions) & Securities (M&A)

Moderator: Ben LaFrombois | Attorney | von Briesen & Roper, s.c.

Panelists: Jonathan Eiden | Attorney | von Briesen & Roper, s.c.; and, John Sikora | Attorney | von Briesen & Roper, s.c.

APRIL SESSIONS

TUESDAY, April 13, 2021

Time: 12:00 PM – 1:00 PM

Zoom Virtual Event

Topic: What to Expect During the First Year Transition to Private Equity Ownership

Speakers: Jay Radtke | Senior Managing Director | Mason Wells
Damon Thome | Director | Mason Wells

WEDNESDAY, April 28, 2021

Time: 12:00 PM – 1:00 PM

Zoom Virtual Event

Topic: Ethics & Management Overconfidence

Speaker: Jonathan Marks | Partner | Baker Tilly