



## 2020 – 2021 VIRTUAL PROFESSIONAL DEVELOPMENT PROGRAM SCHEDULE

DATES / TIMES / PLATFORM	TOPIC(S) & FEATURED SPEAKER(S)
<b>SEPTEMBER SESSIONS</b>	
<b>WEDNESDAY, September 16, 2020</b> Time: 3:00 PM – 4:00 PM Zoom Virtual Event	<b>Topic:</b> Supply Chain Trends – Revisiting, Reshoring, & Reinvention <b>Speaker:</b> Jonathan Eaton   Practice Leader, National Supply Chain   Grant Thornton
<b>THURSDAY, September 17, 2020</b> Time: 12:00 PM – 1:00 PM Zoom Virtual Event	<b>Topic:</b> Property & Casualty Insurance Market Update <b>Moderator:</b> Rob Fleming   Resident Managing Director   Aon <b>Panelist:</b> Chris Iovino   Managing Director, Global Risk Consulting & Casualty Risk Consulting   Aon <b>Panelist:</b> Debbie Schaffel   Managing Director Financial Services Group   Aon <b>Panelist:</b> Jo Ellen Thelen   Central Region Middle Market Practice Leader   Aon
<b>OCTOBER SESSIONS</b>	
<b>TUESDAY, October 13, 2020</b> Time: 12:00 PM – 1:00 PM Zoom Virtual Event	<b>Topic:</b> Preparing for Robotic Process Automation – What You Need to Know <b>Speakers:</b> Jeffrey Butler   Regional Practice Director   Jefferson Wells; Angela Schuchart   Director of Shared Services   US Venture
<b>WEDNESDAY, October 14, 2020</b> Time: 12:00 PM – 1:00 PM Zoom Virtual Event	<b>Topic:</b> Succession Planning & Talent Management Panel Discussion <b>Moderator:</b> Laura Cataldo   Senior Manager   Baker Tilly <b>Panelist:</b> Mary McNevin   Director of Talent Management   U.S. Venture Inc. <b>Panelist:</b> Patty Van Ryzin   Vice President of Human Resources   Bassett Mechanical
<b>NOVEMBER SESSIONS</b>	
<b>THURSDAY, November 12, 2020</b> Time: 12:00 PM – 1:00 PM Zoom Virtual Event	<b>Topic:</b> Post-Election Prognostication & Economic Update <b>Speaker:</b> Michael Gregory   Deputy Chief Economist & Head of U.S. Economics   BMO
<b>Second November Session Details:</b> To be announced Zoom Virtual Event	<b>Topic:</b> To be announced <b>Speaker(s):</b> To be announced

## 2020 – 2021 VIRTUAL PROFESSIONAL DEVELOPMENT PROGRAM SCHEDULE (CONTINUED)

### JANUARY SESSIONS

<b>First January Session Details:</b> To be announced Zoom Virtual Event	<b>Topic:</b> To be announced <b>Speaker(s):</b> To be announced
<b>Second January Session Details:</b> To be announced Zoom Virtual Event	<b>Topic:</b> To be announced <b>Speaker(s):</b> To be announced

### FEBRUARY SESSIONS

<b>TUESDAY, February 16, 2021</b> Time: 12:00 PM – 1:00 PM Zoom Virtual Event	<b>Topic:</b> Dashboards & Data Visualization – Harnessing Data to Drive Business Decisions  <b>Speaker:</b> Mark Stevens   Principal   Wipfli
<b>THURSDAY, February 18, 2021</b> Time: 11:00 AM – 12:00 PM Zoom Virtual Event	<b>Topic:</b> Capital Markets, Inflation & an Investment Outlook  <b>Speaker:</b> Ed McIlveen   Principal, Director of Research   Francis Investment Counsel

### MARCH SESSIONS

<b>First March Session Details:</b> To be announced Zoom Virtual Event	<b>Topic:</b> To be announced <b>Speaker(s):</b> To be announced
<b>Second March Session Details:</b> To be announced Zoom Virtual Event	<b>Topic:</b> To be announced <b>Speaker(s):</b> To be announced

### APRIL SESSIONS

<b>TUESDAY, April 13, 2021</b> Time: 12:00 PM – 1:00 PM Zoom Virtual Event	<b>Topic:</b> What to Expect During the First Year Transition to Private Equity Ownership  <b>Speakers:</b> Jay Radtke   Senior Managing Director   Mason Wells Damon Thome   Director   Mason Wells
<b>Second April Session Details:</b> To be announced Zoom Virtual Event	<b>Topic:</b> To be announced <b>Speaker(s):</b> To be announced