## 2019 – 2020 PROGRAM SCHEDULE

<table>
<thead>
<tr>
<th>DATE/LOCATION</th>
<th>PROFESSIONAL DEVELOPMENT</th>
<th>KEYNOTE SPEAKERS</th>
</tr>
</thead>
</table>
| **WEDNESDAY**  
September 25, 2019  
Rock Garden | Session 1 Presented By: Wipfli  
**Topic**: Current Hot Issues in M&A Transactions  
Session 2 Presented By: CliftonLarsonAllen  
**Topic**: Today’s Cybersecurity Risks – 10 Ways to Lose Everything  
*Note different meeting date** | Michael Seaver – Executive Coach & Leadership Consultant  
**Topic**: The Pain-to-Purpose Journey  
*Note different meeting date and event timeline* |
| **THURSDAY**  
October 24, 2019  
Rock Garden | Session 1 Presented By: Aon  
**Topic**: Insurance Update  
Session 2 Presented By: Associated Bank  
**Topic**: Banking in 2020: The View from Here  
*Note different meeting date** | Brian Belski – Chief Investment Strategist |  
BMO Capital Markets Corp.  
**Topic**: U.S. Market Outlook  
*Note different meeting date and event timeline* |
| **THURSDAY**  
December 5, 2019  
Bridgewood | Panel Discussion Presented By: Baker Tilly, CliftonLarsonAllen and Godfrey & Kahn  
**Topic**: Navigating Corporate Oversight Risks in Unpredictable Times  
*Note different meeting date** | Andrew Fastow – Public Speaker & Principal |  
KeenCorp (Former CFO | Enron  
**Topic**: Rules Versus Principles  
*Note different meeting date and event timeline* |
| **TUESDAY**  
January 21, 2020  
Rock Garden  
*Note different event timeline* | Session 1 Presented By: Grant Thornton  
**Topic**: Estate Planning In a Reduced Rate Environment  
Session 2 Presented By: Francis Investment Counsel  
**Topic**: Financial Planning isn’t just for people with money: Why employees need financial guidance and how your organization benefits  
*Note different event timeline* | Harry Sydney – Mentor, Motivational Speaker, Author & Founder of My Brother’s Keeper  
**Topic**: Winning From Within  
*Note different location* |
| **TUESDAY**  
February 18, 2020  
Community First Credit Union | Session 1 Presented By: Francis Investment Counsel  
**Topic**: Four Ways to Improve your 401(k) and/or 403(b) Plan  
Session 2 Presented By: Innova Technologies  
**Topic**: Cybersecurity in 2020: A Reflection on the Previous Decade & How to Prepare for the Next  
*Note different location* | Catherine Tierney – President & CEO |  
Community First Credit Union  
**Topic**: Find Your Tribe - Love Them Hard: Does Culture Really Drive Business Success?
### 2019 – 2020 PROGRAM SCHEDULE (CONTINUED)

**THE MARCH 25, 2020 CHAPTER MEETING HAS BEEN CANCELLED DUE TO THE COVID-19 VIRUS**

|---------------------|------------------------------------------------------------------------------------------------|---------------------------------------------|-------------------------------|-------------------|----------------|------------------|-----------------|-----------------|--------------|

**THE APRIL 23, 2020 CHAPTER MEETING HAS BEEN CANCELLED DUE TO THE COVID-19 VIRUS**

| CANCELLED THURSDAY | Session 1 Presented By: Weidert Group | Topic: Forget the Sales Funnel! Grow Better via the Marketing Flywheel! | Craig Dickman – Managing Director | TitletownTech | April 23, 2020 | Rockwood Terrace | Ariens Hill | Green Bay | WI | *Titletown Tech Tours Offered: 12:45 PM – 1:45 PM |
|---------------------|----------------------------------------|---------------------------------------------------------------------|-----------------------------------|------------------|----------------|------------------|-----------------|-----------------|--------------|

### ADDITIONAL 2019 – 2020 EVENTS

**PEER GROUP MEETINGS**

- **Thursdays, 8/22/19**
  - Time: 2:00 – 4:30 PM
  - Location: Keller | Kaukauna

- **Thursdays, 11/21/19**
  - Time: 2:00 – 4:30 PM
  - Location: Keller | Kaukauna

- **Thursdays, 3/5/20**
  - Time: 2:00 – 4:30 PM
  - Location: Keller | Kaukauna

- **Thursdays, 6/11/20**
  - Time: 2:00 – 4:30 PM
  - Location: Keller | Kaukauna

**DIVERSITY & INCLUSION GROUP EVENTS**

<table>
<thead>
<tr>
<th>Date</th>
<th>Time</th>
<th>Speaker</th>
<th>Topic</th>
<th>Location</th>
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<tbody>
<tr>
<td>Tuesday, 9/17/19</td>
<td>2:00 – 4:30 PM</td>
<td>Connie Podesta</td>
<td>Life Would Be Easy If it Weren’t for Other People</td>
<td>Appleton Performing Arts Center</td>
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**LUNCH & LEARN WEBINARS**

<table>
<thead>
<tr>
<th>Date</th>
<th>Time</th>
<th>Webinar duration: 12:00 PM – 1:00 PM</th>
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<tbody>
<tr>
<td>Tuesday, 8/20/19</td>
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<td>Sponsor Location: Weidert Group</td>
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<td>Tuesday, 10/29/19</td>
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<td>Sponsor Location: Wipfli</td>
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<td>Tuesday, 12/3/19</td>
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<td>Sponsor Location: Associated Bank</td>
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<td>(Green Bay)</td>
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<td>Tuesday, 2/25/20</td>
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<td>Sponsor Location: Baker Tilly</td>
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<td>Tuesday, 4/28/20 – CANCELLED (DUE TO THE COVID-19 VIRUS)</td>
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<td>Sponsor Location: BMO</td>
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<tr>
<td>Tuesday, 6/30/20</td>
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<td>Sponsor Location: BMO</td>
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**OTHER CHAPTER EVENTS**

**2020 CAREER DEVELOPMENT WORKSHOP**

**DUE TO THE COVID-19 VIRUS THIS EVENT WILL BE HELD VIA VIDEO CONFERENCE**

- **Date:** May 14, 2020
- **Time:** 9:00 AM – 12:30 PM
- **Location:** Video Conference
- **Topic:** Connecting Data & Analysis to Strategy

**2020 FINANCIAL LEADERSHIP SUMMIT**

**DUE TO THE COVID-19 VIRUS THIS EVENT HAS BEEN RESCHEDULED**

- **New Dates:** 10/28/20-10/30/20
- **Same Location:** Chicago, IL
- **Same Resort:** The Palmer House Hilton

**2020 CHAPTER PROMOTION OPPORTUNITY – CANCELLED DUE TO THE COVID-19 VIRUS**

- **Sponsored by Associated Benefits & Risk Consulting (ABRC)**
- **Date:** Wednesday, May 6, 2020
- **Keynote Speaker:** Alex Sheen
- **Time:** 8:00 – 11:00 AM
- **Location:** KI Convention Center (Green Bay)

Rev. 3.30.20